

FEDERAL RULES OF BANKRUPTCY PROCEDURE

1 **Rule 1007-I.¹ Lists, Schedules, Statements, and**
2 **Other Documents; Time Limits;**
3 **Expiration of Temporary Means**
4 **Testing Exclusion**

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6 **(b) Schedules, Statements, and Other Documents Required.**

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8 (4) Unless either: (A) § 707(b)(2)(D)(i) applies, or (B)
9 § 707(b)(2)(D)(ii) applies and the exclusion from
10 means testing granted therein extends beyond the
11 period specified by Rule 1017(e), an individual
12 debtor in a chapter 7 case shall file a statement of
13 current monthly income prepared as prescribed by
14 the appropriate Official Form, and, if the current
15 monthly income exceeds the median family income
16 for the applicable state and household size, the
17 information, including calculations, required by

¹ Interim Rule 1007-I has been adopted by the bankruptcy courts to implement the National Guard and Reservists Debt Relief Act of 2008, Public Law No. 110-438, as amended by Public Law No. 118-24. The amended Act, which provides a temporary exclusion from the application of the means test for certain members of the National Guard and reserve components of the Armed Forces, applies to bankruptcy cases commenced in the 19-year period beginning December 19, 2008. This version of the interim rule was reformatted on December 20, 2023; no wording changes were made.

18 § 707(b), prepared as prescribed by the appropriate
19 Official Form.

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21 **(c) Time Limits.** In a voluntary case, the schedules, statements,
22 and other documents required by subdivision (b)(1), (4), (5), and (6)
23 shall be filed with the petition or within 14 days thereafter, except
24 as otherwise provided in subdivisions (d), (e), (f), (h), and (n) of this
25 rule. In an involuntary case, the schedules, statements, and other
26 documents required by subdivision (b)(1) shall be filed by the debtor
27 within 14 days after the entry of the order for relief. In a voluntary
28 case, the documents required by paragraphs (A), (C), and (D) of
29 subdivision (b)(3) shall be filed with the petition. Unless the court
30 orders otherwise, a debtor who has filed a statement under
31 subdivision (b)(3)(B), shall file the documents required by
32 subdivision (b)(3)(A) within 14 days of the order for relief. In a
33 chapter 7 case, the debtor shall file the statement required by
34 subdivision (b)(7) within 60 days after the first date set for the
35 meeting of creditors under § 341 of the Code, and in a chapter 11 or
36 13 case no later than the date when the last payment was made by
37 the debtor as required by the plan or the filing of a motion for a
38 discharge under § 1141(d)(5)(B) or § 1328(b) of the Code. The court
39 may, at any time and in its discretion, enlarge the time to file the

40 statement required by subdivision (b)(7). The debtor shall file the
 41 statement required by subdivision (b)(8) no earlier than the date of
 42 the last payment made under the plan or the date of the filing of a
 43 motion for a discharge under §§1141(d)(5)(B), 1228(b), or 1328(b)
 44 of the Code. Lists, schedules, statements, and other documents
 45 filed prior to the conversion of a case to another chapter shall be
 46 deemed filed in the converted case unless the court directs
 47 otherwise. Except as provided in § 1116(3), any extension of time
 48 to file schedules, statements, and other documents required under
 49 this rule may be granted only on motion for cause shown and on
 50 notice to the United States trustee, any committee elected under
 51 § 705 or appointed under § 1102 of the Code, trustee, examiner, or
 52 other party as the court may direct. Notice of an extension shall be
 53 given to the United States trustee and to any committee, trustee, or
 54 other party as the court may direct.

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56 **(n) Time Limits for, and Notice to, Debtors Temporarily**
 57 **Excluded from Means Testing.**

58 (1) An individual debtor who is temporarily excluded
 59 from means testing pursuant to § 707(b)(2)(D)(ii) of
 60 the Code shall file any statement and calculations
 61 required by subdivision (b)(4) no later than 14 days

62 after the expiration of the temporary exclusion if the
63 expiration occurs within the time specified by Rule
64 1017(e) for filing a motion pursuant to § 707(b)(2).

65 (2) If the temporary exclusion from means
66 testing under § 707(b)(2)(D)(ii) terminates due to the
67 circumstances specified in subdivision (n)(1), and if
68 the debtor has not previously filed a statement and
69 calculations required by subdivision (b)(4), the clerk
70 shall promptly notify the debtor that the required
71 statement and calculations must be filed within the
72 time specified in subdivision (n)(1).